



EU Digital Identity
Wallet

The EUDW ecosystem

Where is it heading?



The ambition...

Europe has made a very bold promise:

By **2030**, every EU citizen should have access to a secure digital identity recognized across Europe.

(Updated from 80% to 100% in the new Digital Decade ambition)

The EUDI Wallets is now the key vehicles for this ambition.



EU Digital Identity
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About me?



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EU Digital Identity
Wallet

What I will cover today

- ✓ The Wallet rollout in the Nordics ++
- ✓ The digital identity landscape in Europe
- ✓ Where are we heading and challenges ahead
- ✓ How Signicat can help
- ✓ Seeing is believing – EUDIW in Signicats platform



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The Nordic EUDIW rollout

The Danish EUDI Wallet



**AltID is Denmark's
official app for ID
and credentials**

The app is available to everyone over 13 who has MitID and a CPR number. In the current version of the app, users can create a digital ID card and an age credential.



AltID

June 2026

Launched!

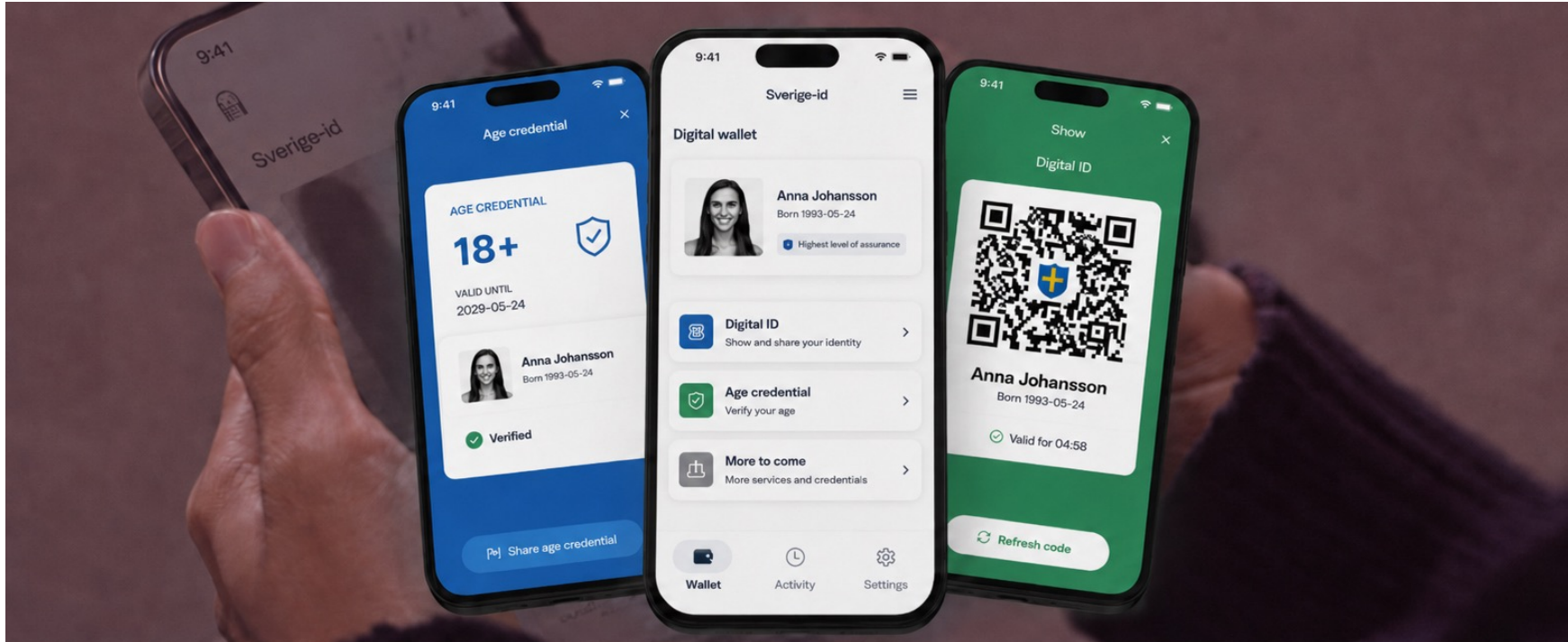
**Age verification
Digital ID card**

Early use cases

**Other electronic
documents & attestations**

Future use cases

The Swedish EUDI Wallet



Sweden's digital identity wallet is being developed step by step

Digg is developing the government digital identity wallet. A first version is expected in December 2026. Sverige-id will be the government-issued e-identification at the highest level of assurance and will be used as the basis for access to the wallet. Initial use cases are digital ID and age verification.

Swedish Digital Identity Wallet

Developed by DIGG

December 2026

First version / test environment

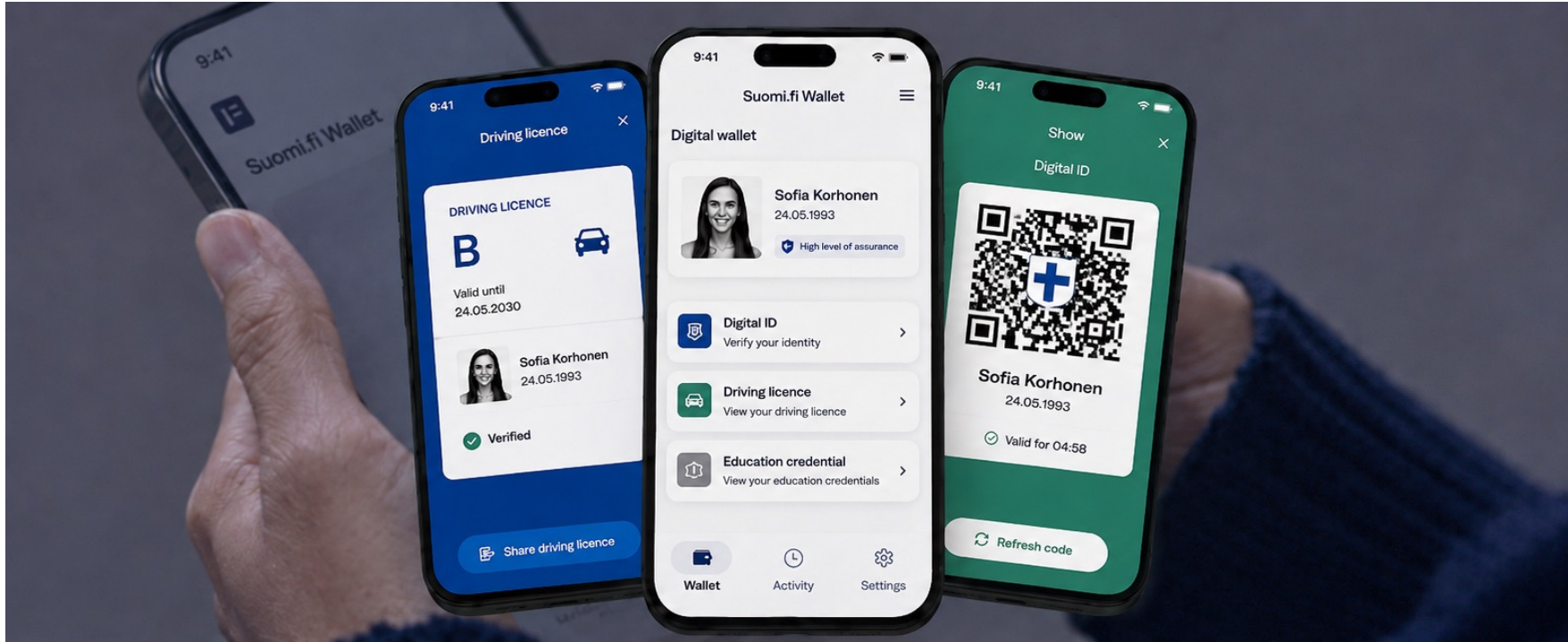
Age verification Digital ID

Initial capabilities / use cases

Credentials & attestations

Gradually expanded towards full EUDIW

The Finnish EUDI Wallet



Finland's national digital identity wallet is being developed step by step

The Digital and Population Data Services Agency (DVV) is developing Finland's national EUDI Wallet, the Suomi.fi Wallet. The service is expected to launch in 2027. Initial capabilities focus on strong electronic identification and electronic signatures, with digital credentials such as a driving licence and education credentials added gradually.

Suomi.fi Wallet

Finland's government EUDI Wallet

2027

Expected launch

Strong identification & e-signatures

Initial core capabilities

Digital credentials & documents

Expanded gradually

The Norwegian EUDI Wallet



Norway's digital identity wallet is being developed step by step

Digdir is coordinating the introduction of Norway's digital identity wallet. The wallet is planned to be available by 2030, free of charge and voluntary to use. It will enable secure identification and access to services, while allowing users to store and share digital credentials such as driving licences, age proofs and other verified documents across Norway and Europe.

Norwegian Digital Identity Wallet

Coordinated by Digdir

2030

Free and voluntary

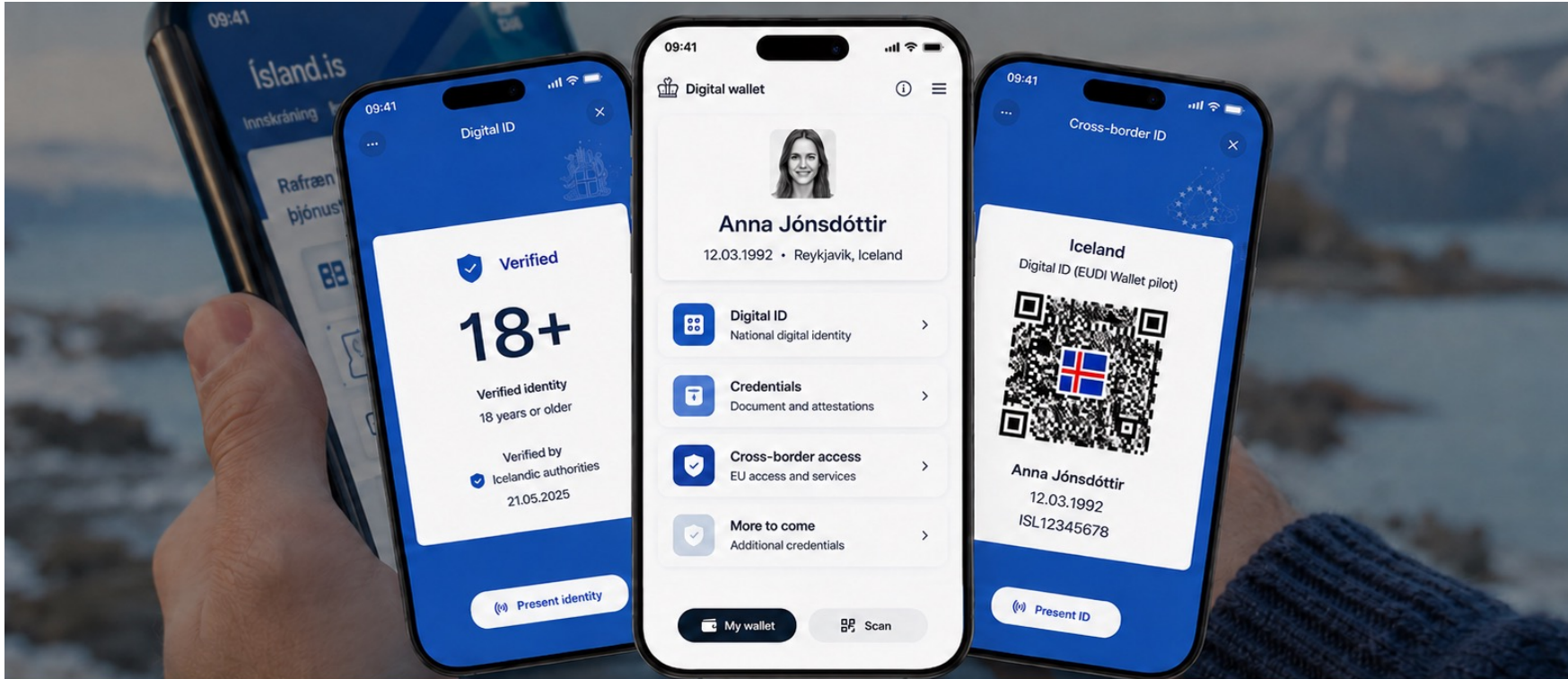
Digital Identity & authentication

Secure access across Norway and Europe

Digital credentials

Driving license, education, health & more

The Icelandic EUDI Wallet



**Iceland is preparing
its digital identity wallet
step by step**

Iceland participates in European EUDI Wallet pilots, including the NOBID collaboration. While Iceland already has a strong public digital service ecosystem, the final national wallet model, launch timeline and initial credential set have not yet been publicly defined.

Icelandic EUDI Wallet

National implementation not yet publicly defined

Timeline TBD

EUDI preparations ongoing

EU pilot participation

NOBID and cross-border wallet testing

Digital identity ecosystem

Well function digital identity eco system

The Nordic EUDI Wallet rollout



**The Nordics are
rolling out EUDI Wallets
at different speeds**

Denmark is already live with AltID. Sweden plans a first government wallet version in December 2026. Finland plans to launch Suomi.fi Wallet in 2027. Norway is preparing a national rollout by 2030. Iceland is participating in European pilots, while its final national wallet model and launch timeline are still not publicly defined.



Denmark

LIVE

AltID launched June 2026
MittID foundation - Digital ID & Age proof



Sweden

December 2026

First government wallet version
DIGG Wallet – Sverige-ID with LoA High



Finland

2027

Suomi.fi Wallet planned
Strong eID - signatures



Norway

By 2030

National rollout in preparation
Coordinated by Digdir



Iceland

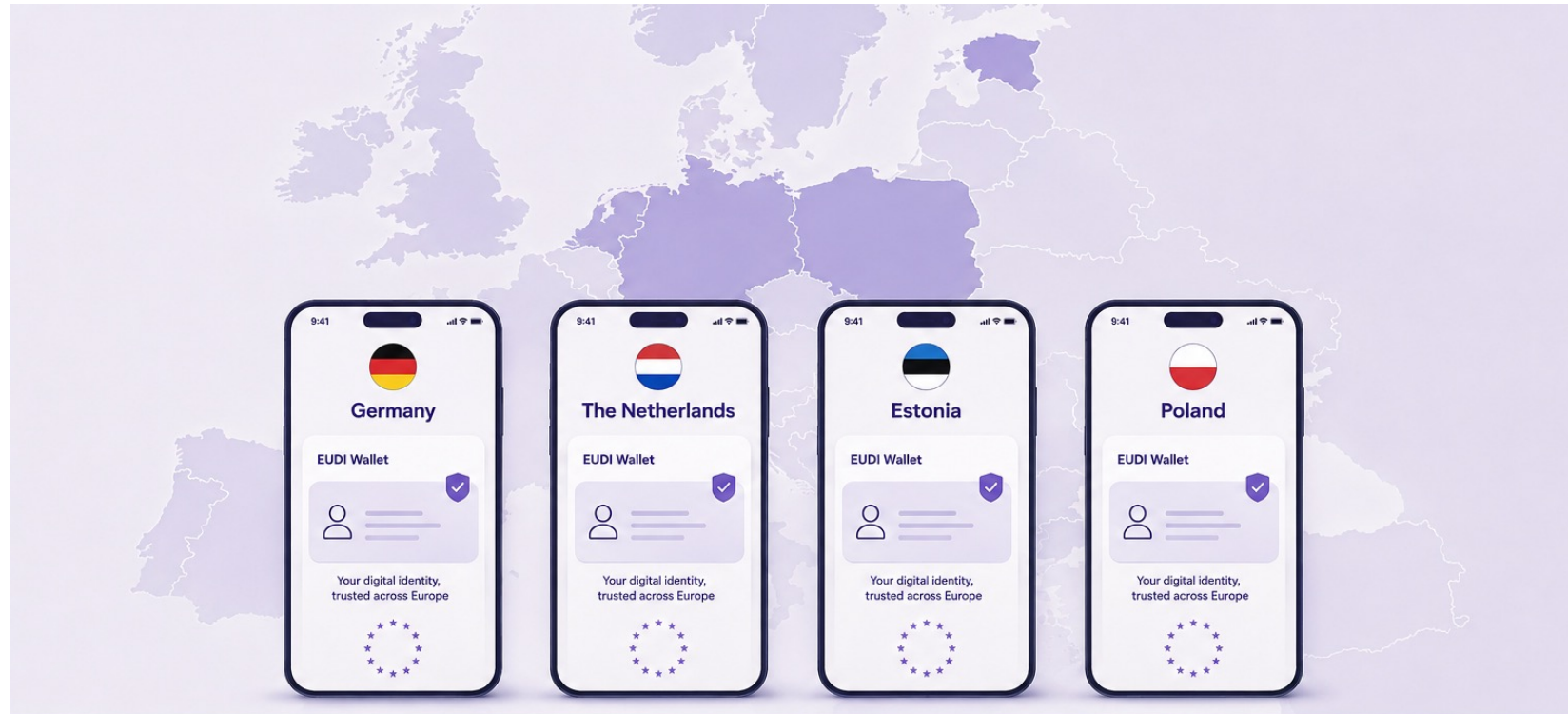
Pilot stage

National model still unclear
LSP participation – timeline TBD



Other Member States EUDIW rollout

Selected Member States EUDI Wallet rollout



**Selected EU Member States
are rolling out EUDI Wallets
at different speeds**

Germany plans a first state EUDI Wallet stage in early 2027. The Netherlands aims to have at least one recognised ID-wallet by the end of 2026, while the public NL Wallet remains in development. Estonia is developing its national EUDI Wallet and support infrastructure, with procurement and RP registry work under way. Poland plans to introduce a pilot EUDI Wallet in mObywatel in December 2026.



Germany

EARLY 2027

Sprind launches first stage wallet
Digital ID card + driving license



Netherlands

2027

Public NL Wallet in development
Open public + private ecosystem



Estonia

In development

Natinal procurement process
Digital ID, signing and credentials



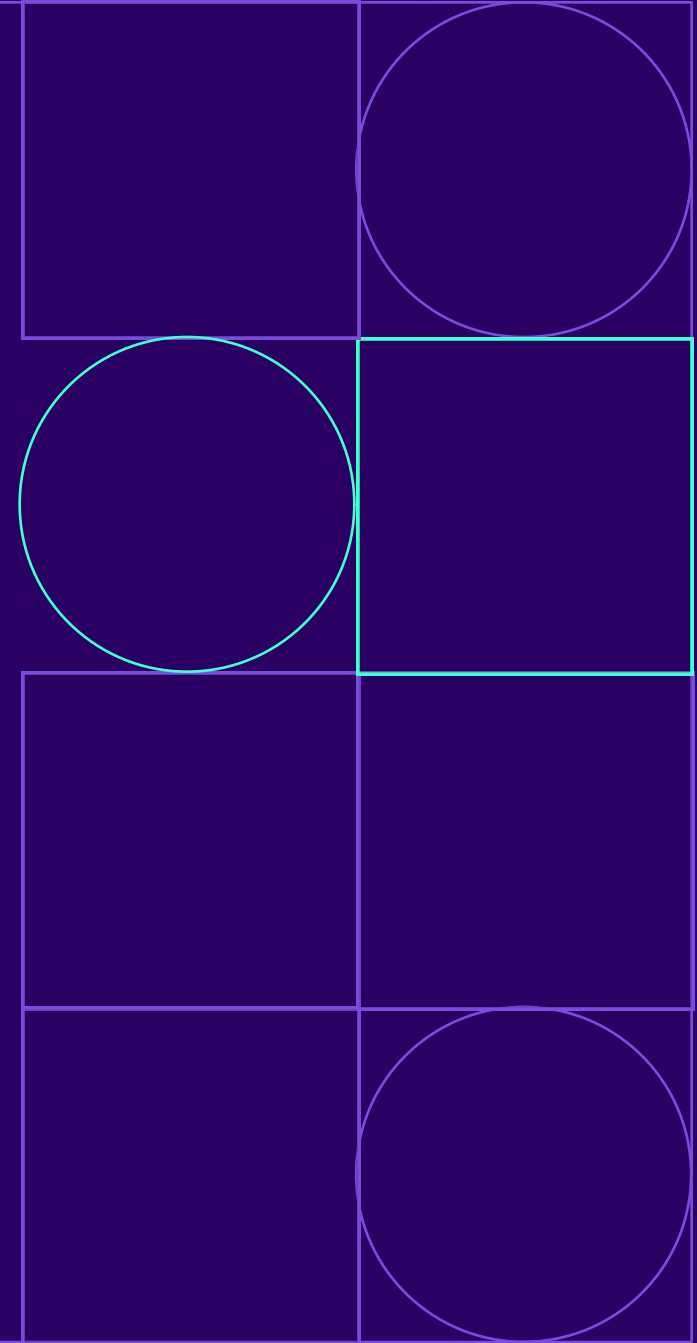
Poland

December 2026

EUDI Wallet pilot
Integrated with mObywatel



The digital identity landscape





eID adoption across Europe

High eID usage rate (85-100%)

- Finland (98%)
- Norway (97%)
- Netherlands (94%)
- Denmark (90%)
- Sweden (90%)

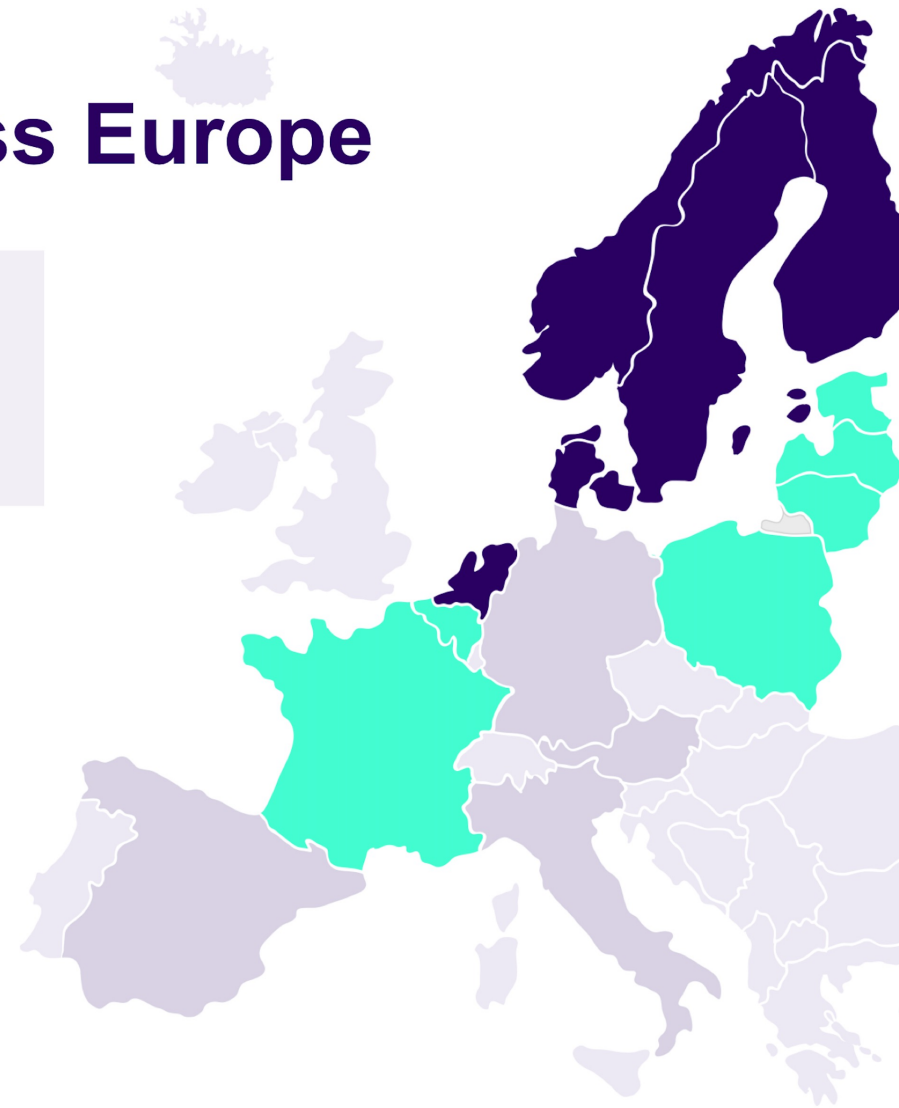
Medium eID usage rate (60-84%)

- Estonia (84%)
- France (79%)
- Belgium (77%)
- Latvia (70%)
- Poland (67%)
- Lithuania (60%)

Low eID usage rate (0-59%)

- Italy (56%)
- Spain (54%)
- Austria (49%)
- Germany (22%)

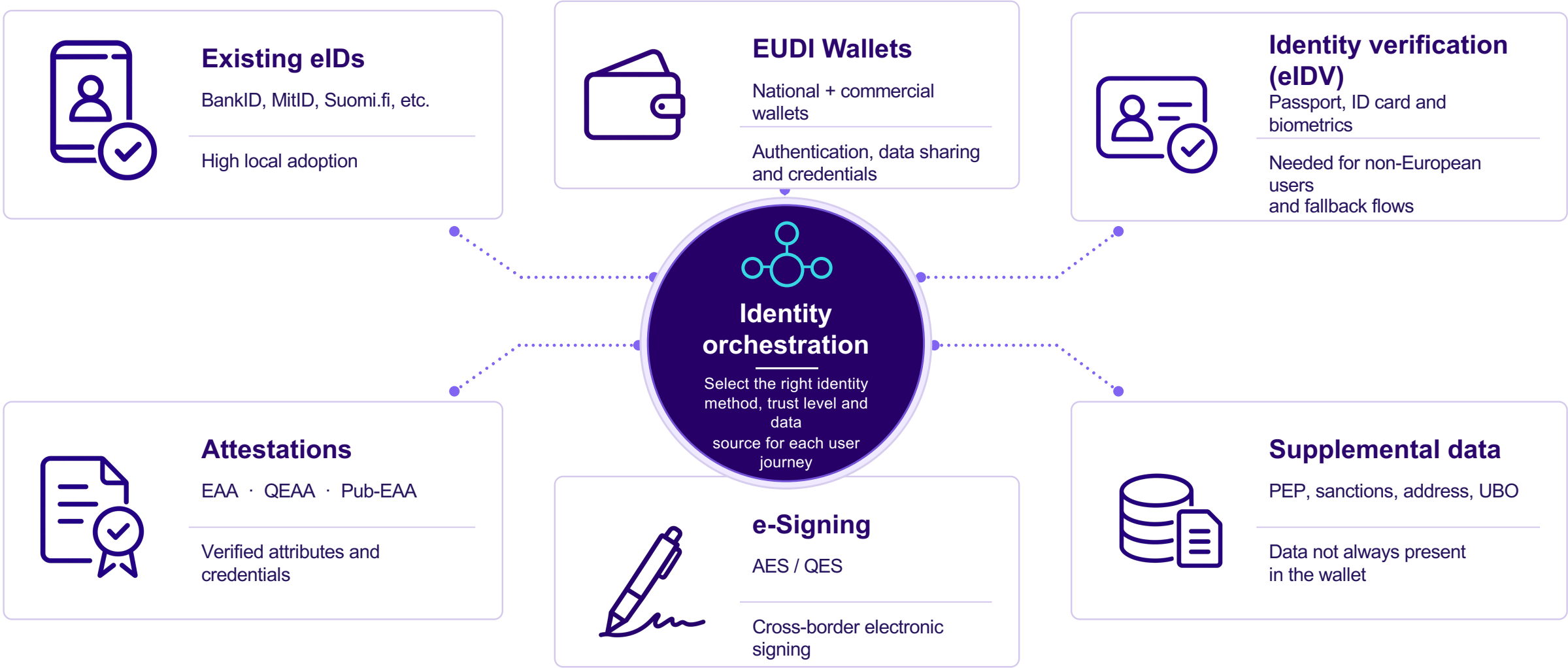
[Signicat Report “The State of Digital Identity in Europe 2024 – 2025”](#)



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The new digital identity landscape

A hybrid future: eIDs, EUDI Wallets, eIDV, credentials and signatures will coexist

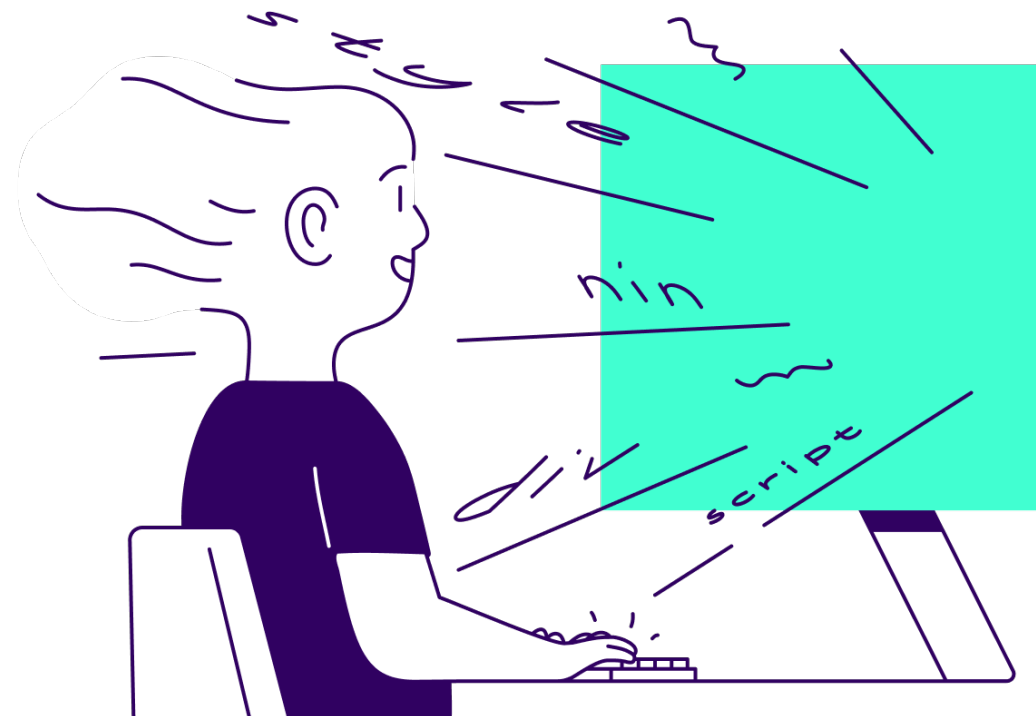


More identity methods, not fewer. The future is hybrid, and orchestration becomes the key.

EU has a hunger for a successful digital identity

German **SPRIND** mentioned at Digdir's eIDAS conference in Sogndal:

We are desperate, we have 3-4 failed eID attempts and need this to be successful...



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Some member states will work harder for a success



Where are we heading?

Gradual transition

Today

A mix of identity solutions in use



National eIDs

e.g. BankID, MitID, SPID, etc.



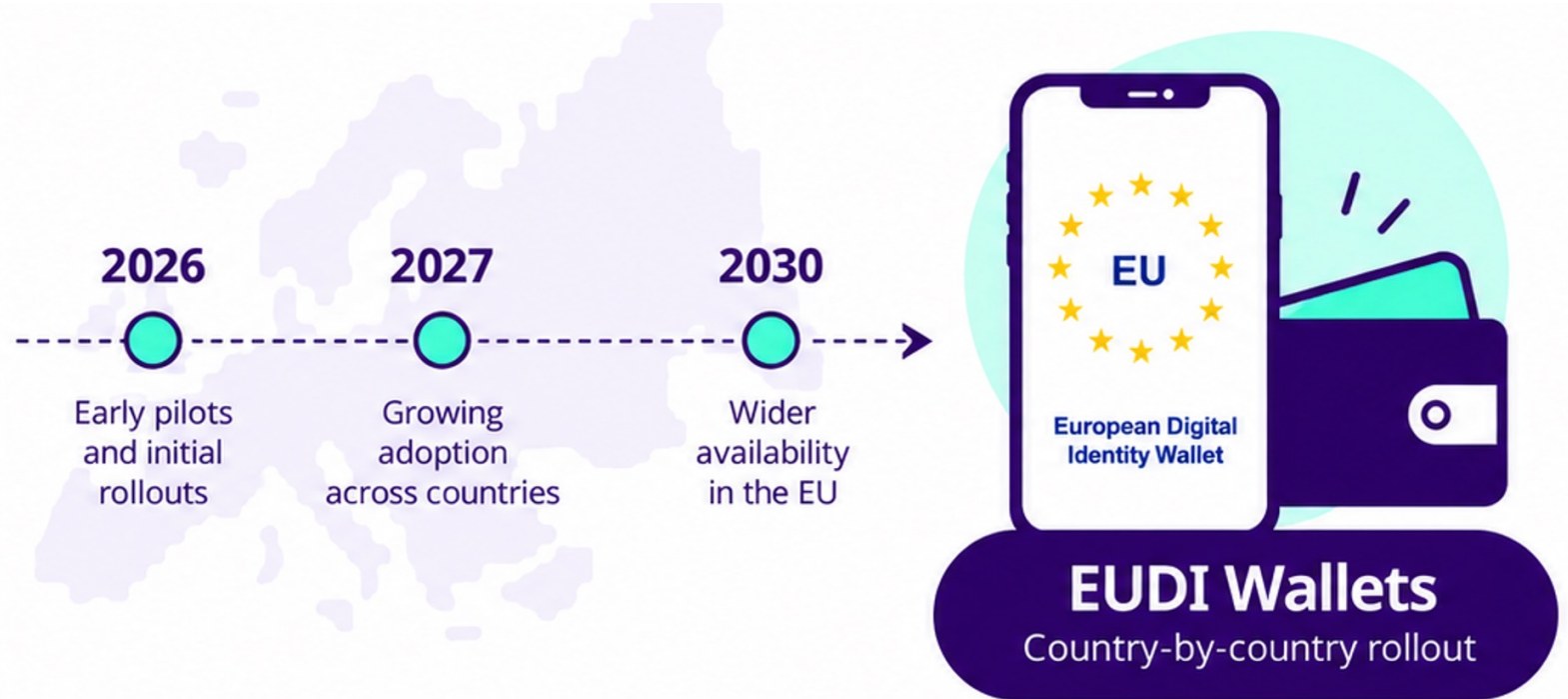
eIDV

Identity verification for onboarding



Existing login methods

Username/password, social login, etc.



Not a replacement overnight

Adoption will be gradual and vary by country and use case.



Parallel coexistence

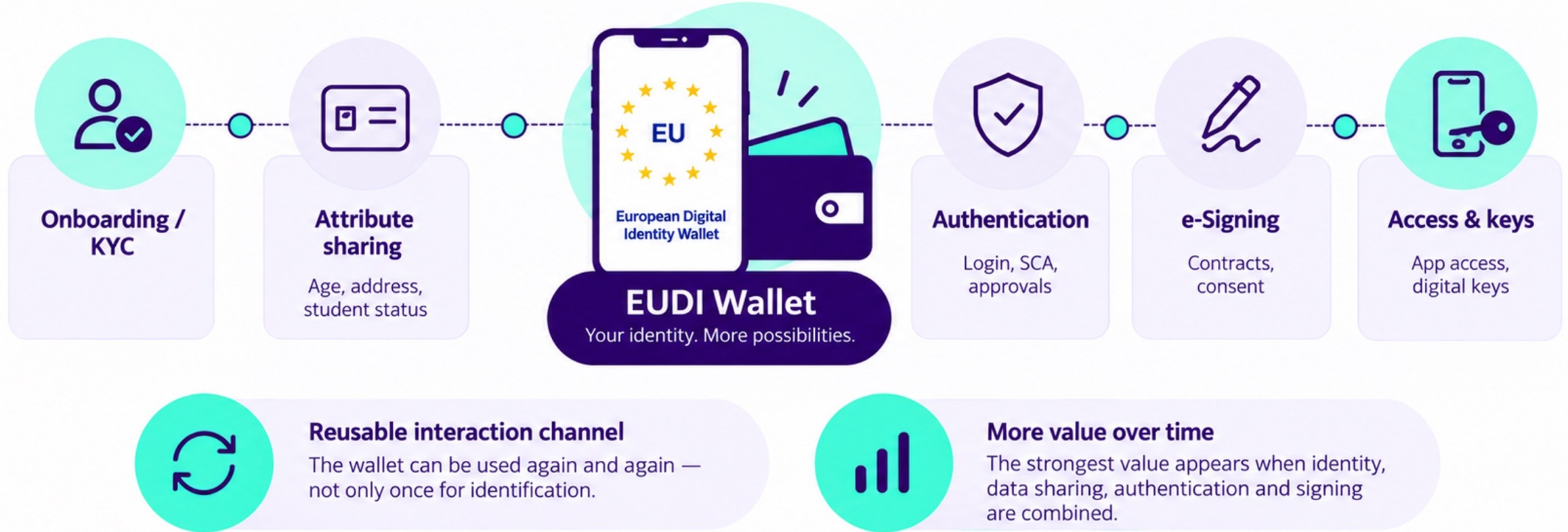
National eIDs and EUDI Wallets will be used side by side for years.



National eIDS will remain important for years as EUDI adoptions grows.

More than just identification

One wallet can support repeated interactions across the user journey



The EUDI Wallet will move from one-time identification to repeated use across digital journeys.

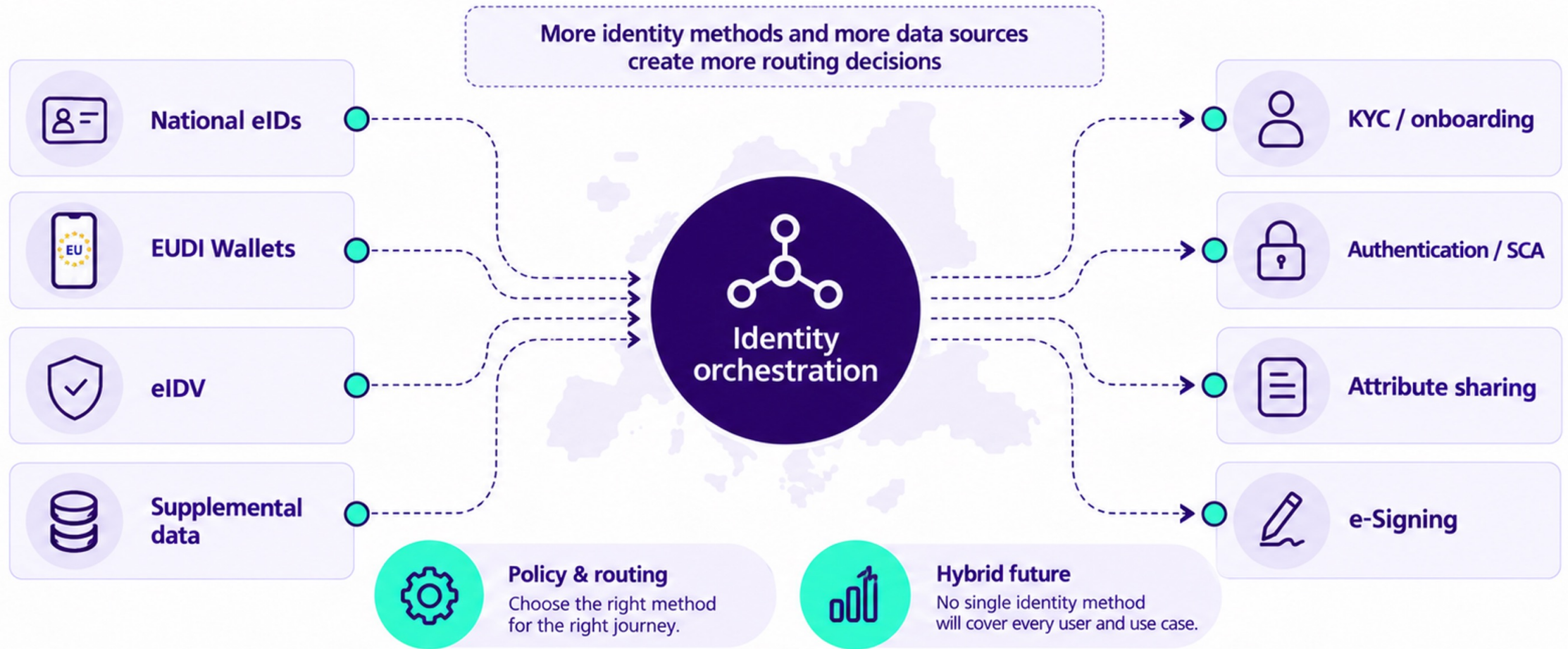
A new issuer ecosystem

Verified attributes will come from many different issuers



The ecosystem will expand from wallet to acceptance to credential issuing at scale.

Orchestration becomes critical

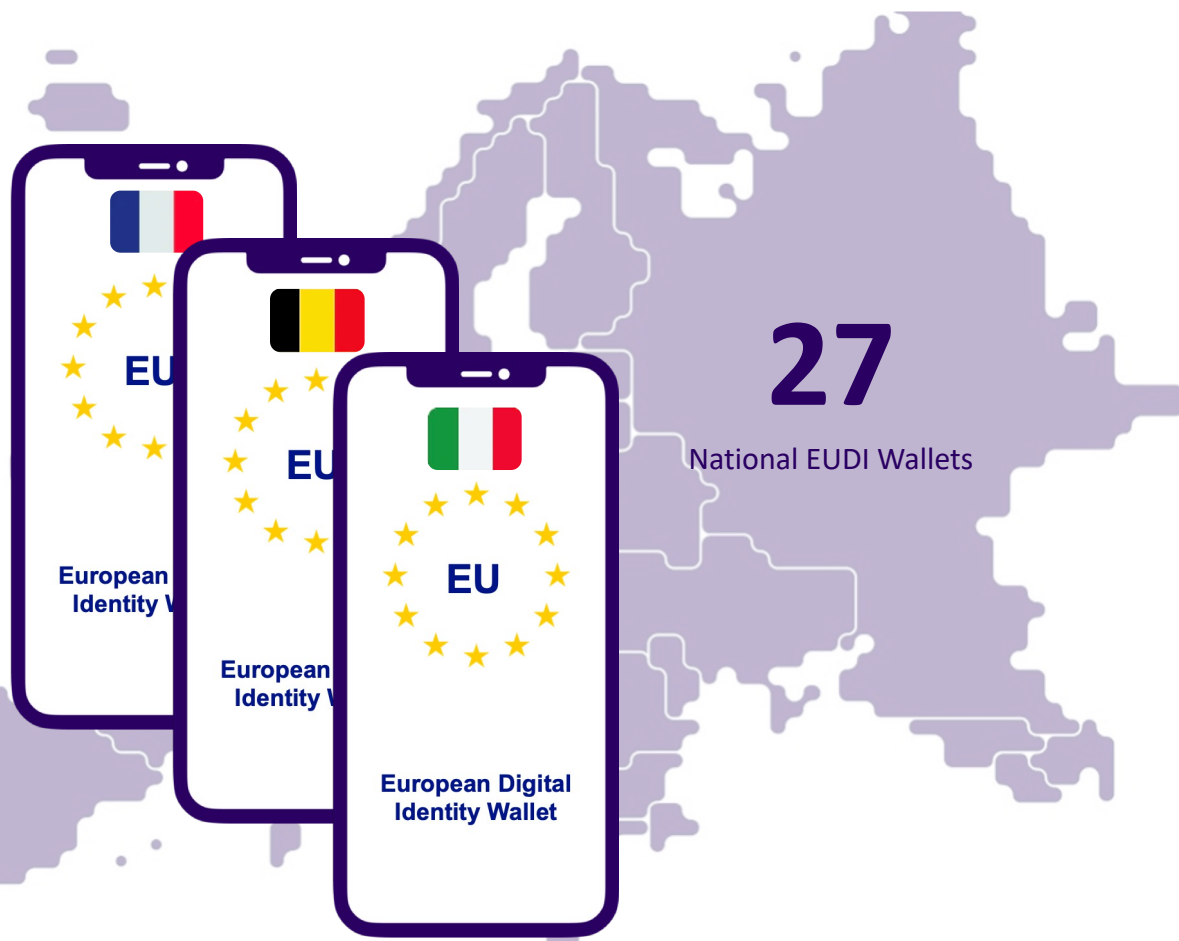


In a hybrid ecosystem, orchestration becomes the critical infrastructure layer.



Challenges ahead

Challenge #1 | Fragmentation at scale



3 EEA wallets

Norway | Iceland | Lichenstein

Several commercial certified
EUDI wallets

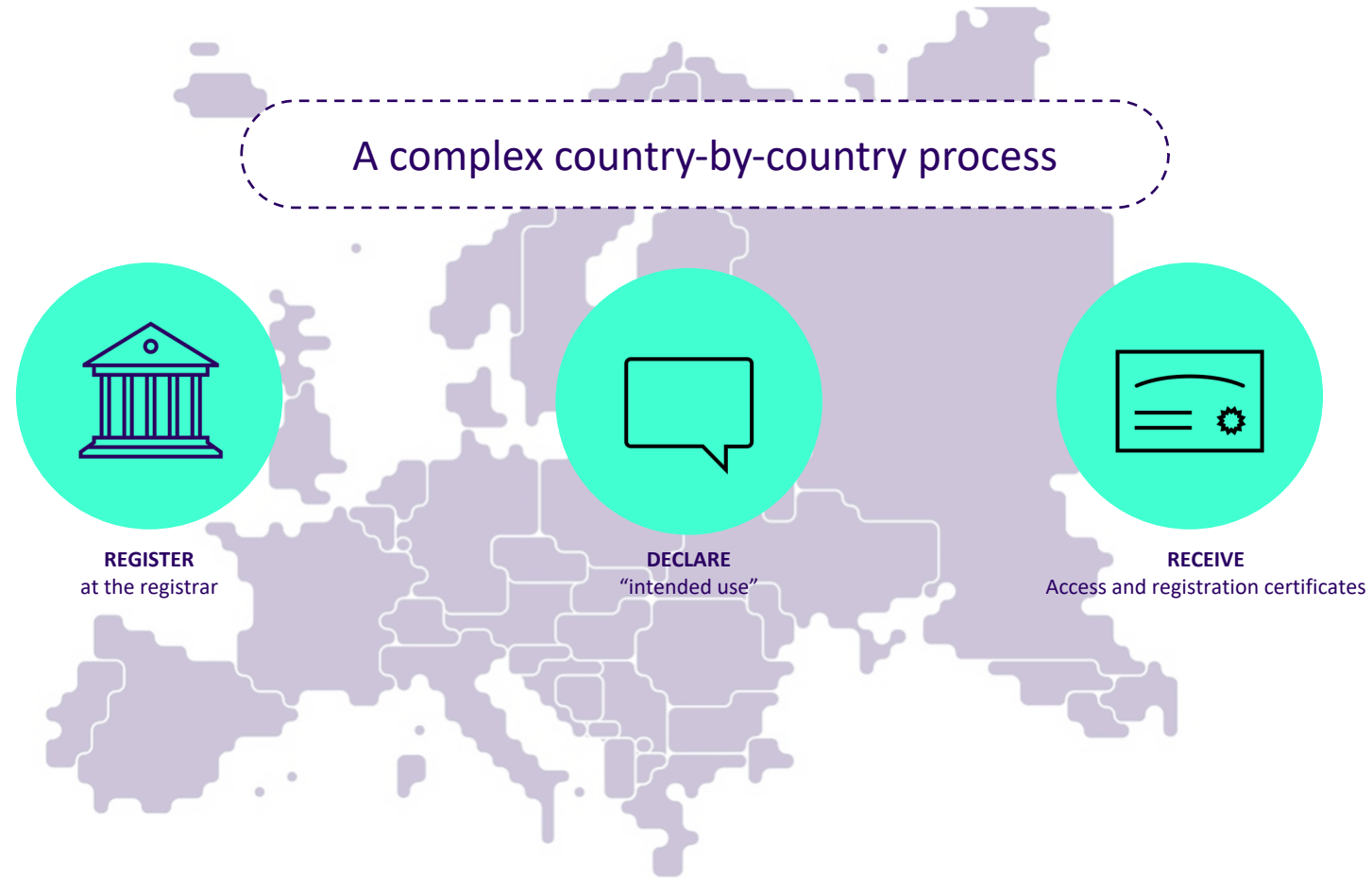
All existing eIDs and other
Methods



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One Hub to all the EUDI Wallets and eID

Challenge #2 | The bureaucracy of Relying Party registration



Challenge #3 | Regulatory demands eIDAS 2 & AMLR

December 2027

Mandatory to support EUDI
wallets for SCA
(EAA December 2028)

★ eiDAS 2.0 ★

★ AMLR ★

July 2027

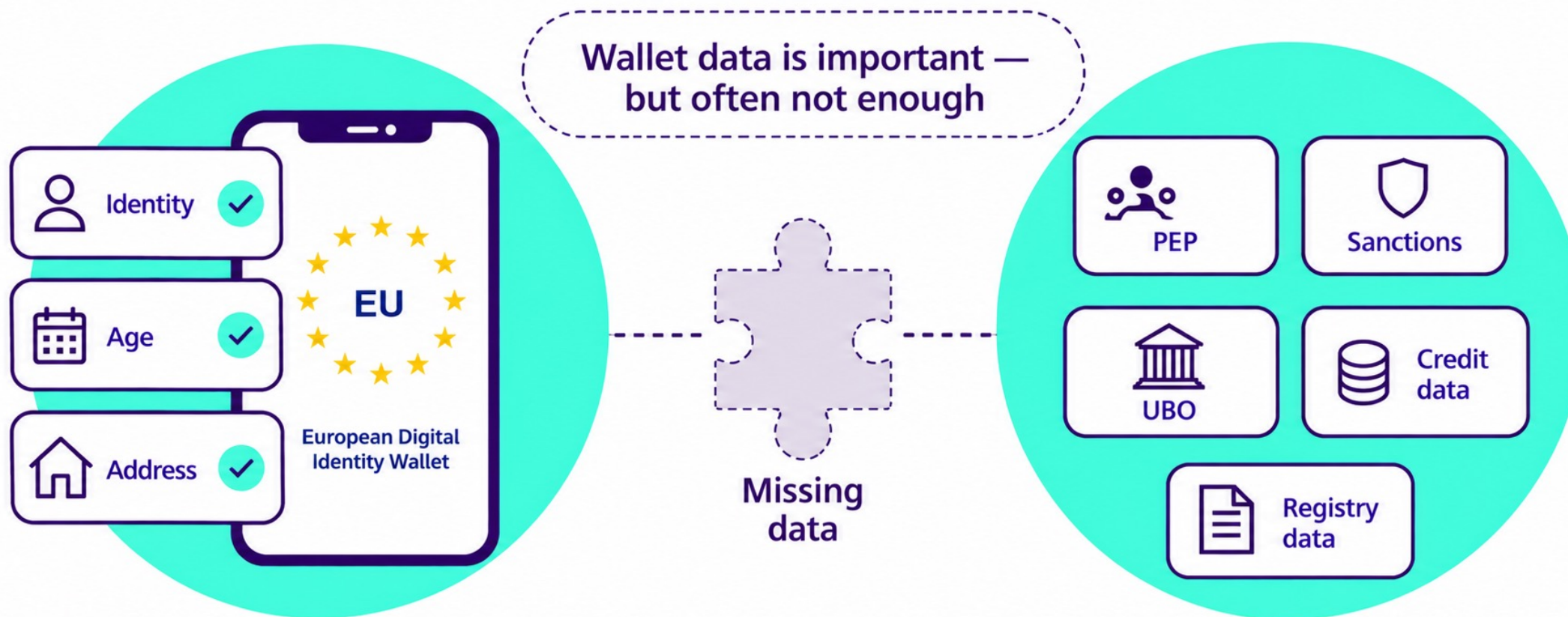
Mandatory to use eIDAS notified
methods for KYC (eIDs and EUDI
wallets)



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Smoother adoption of the EUDI wallets

Challenge #4 | The missing data problem



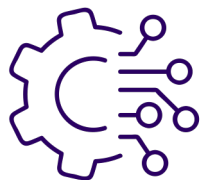


Signicat's Wallet Solutions

Wallet solutions from Signicat

1

EUDI Wallet Connector



One connection to accept 27+ EUDI wallets

2

Electronic Attestation of Attributes



Issue digital documents and credentials to wallets

3

e-Signing (QES)



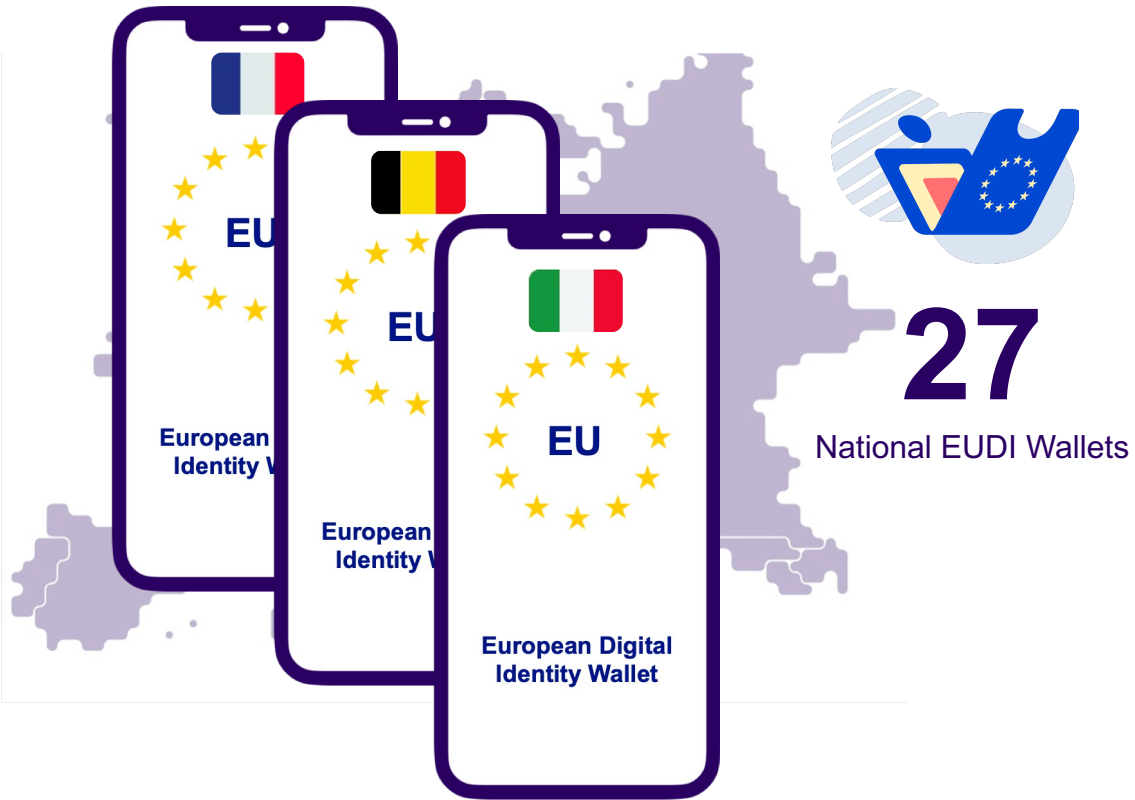
Enable electronic signing of documents across borders



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Wallet connector: One connection to all wallets

Accept all certified national EUDI wallets so your customers can login, authorise payments and verify their age with their wallet



+

3 EEA wallets
Norway | Iceland | Lichenstein

+

**Several commercial certified
EUDI wallets**



eIDAS 2.0 compliance



Interoperable across EU



35 eIDs + wallets in 1 API

For : public and private organisations

Product: eID and Wallet Hub

Signicat handles Relying Party registrations for you

Registering your organisation as a “relying party” for accepting wallets from users can be a complex process

A complex process that differs by country



REGISTER

with the registrar in your Member state

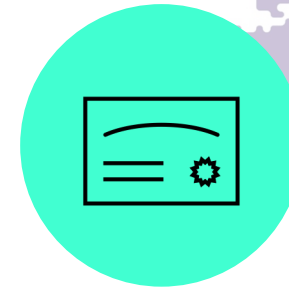
Signicat handles the registration of the Relying Party (your organisation) in the country your organisation is established



DECLARE

“intended use”

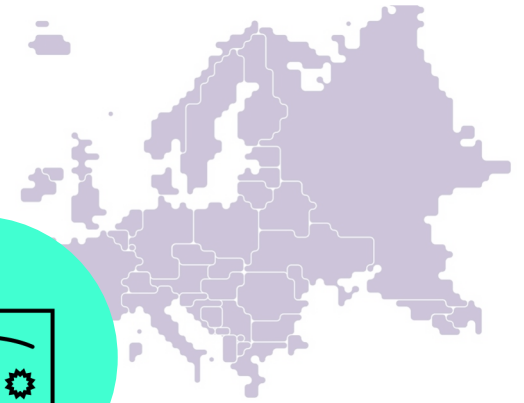
Signicat registers the attributes required by you for each “intended use” (e.g Intended use- “Age verification”, attributes requested: age-over-18)



RECEIVE

Access and registration certificates

You receive registration certificates and the registrar includes the Relying Party (your organisation) in its public registry.



The complex digital identity landscape

A hybrid future and a gradual transition to wallets

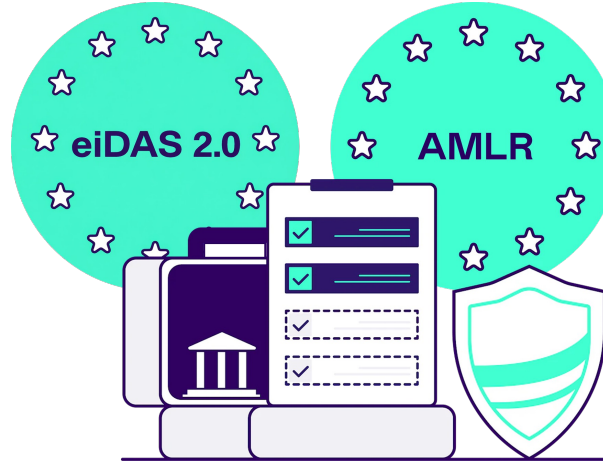


- Wallet adoption gradual
- ID document verification still needed for non-European users
- How can companies cover maximum users electronically?

Dual compliance requirements in 2027

Dec 2027

Jul 2027



- EUDI wallets key to compliance
- How can companies prevent the technical and financial burden?

The need for supplemental data

Address

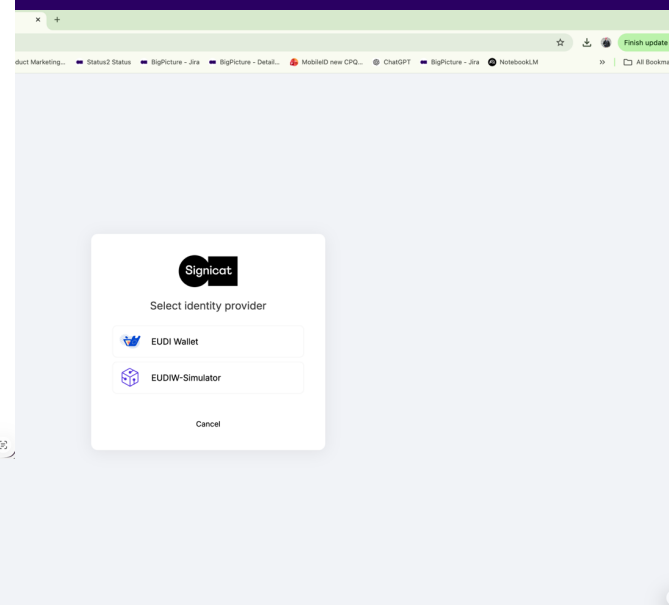
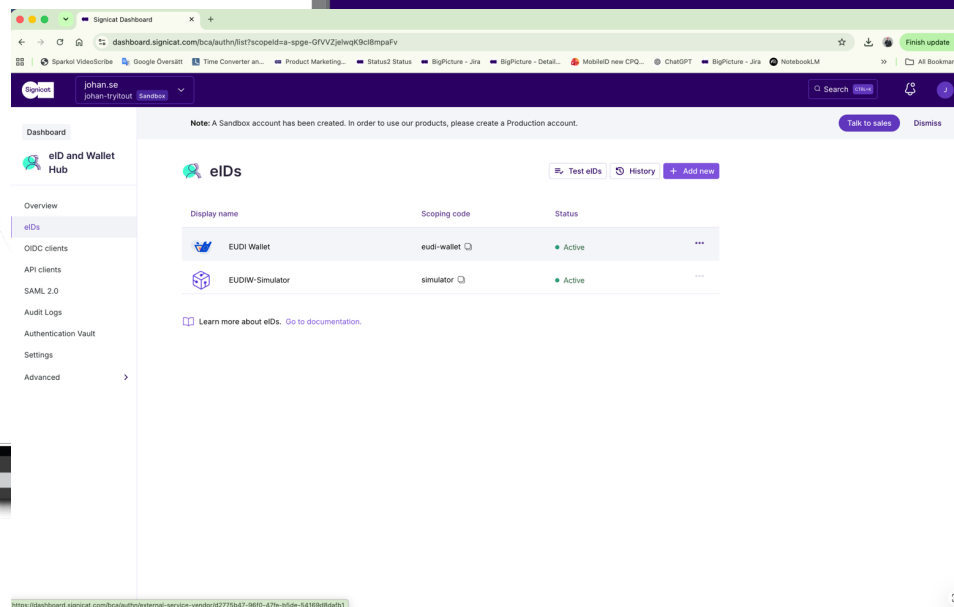
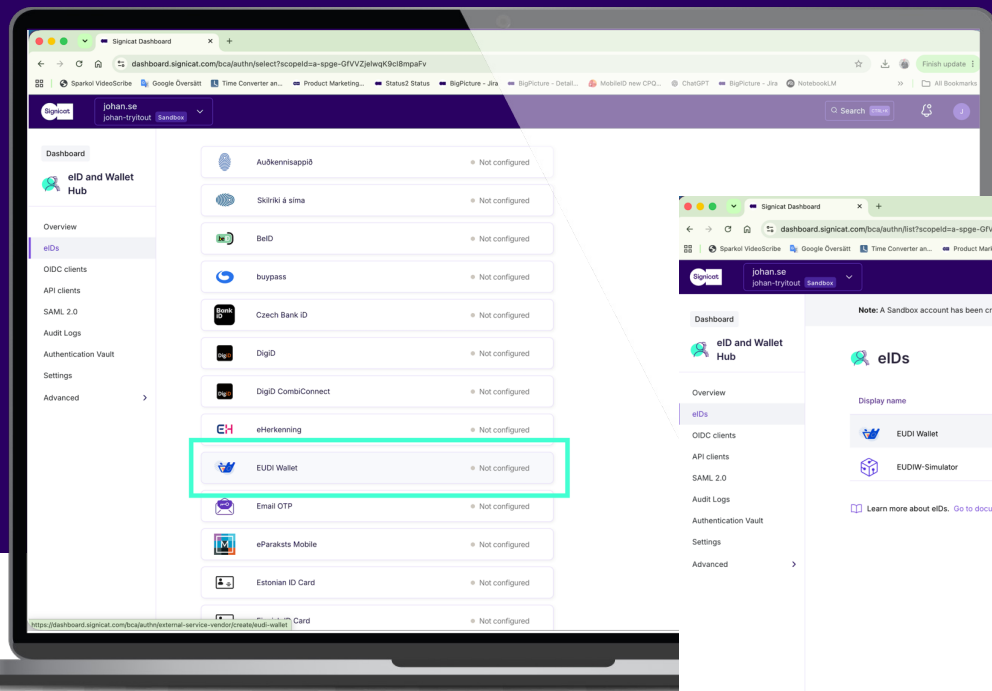
PEP and sanction status

UBO

- Supplemental data required for onboarding
- Data might not be in the wallet
- How can companies get data without disrupting the customer journey?



Demo Signicat eID and Wallet Hub

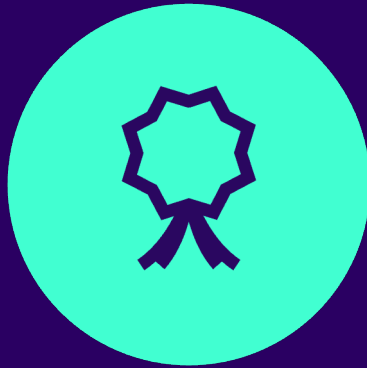


dashboard.signicat.com

Signicat: the one-stop-shop



**27+ Wallets,
35 eIDs and ID
Document
verification on
one platform**



**Comply with
eIDAS 2.0 and
AMLR
requirements**



**200+ Data
sources for
Supplemental
data**



**QTSP for the
highest level of
assurance**



Questions and Answers



Thank you